



GUEST LIST

NextGen Lunch, London

City Vinoteca, London

21 Bloomberg Arcade, London EC4N 8AR

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Friday, 8 March 2024

Name	Position	Company	Country
Host:			
David Bell	Founder	PCD Club	United Kingdom
Guest List:			
Aaron King	Investment Manager	LGT Wealth Management UK	United Kingdom
Alex Gamble	Associate	Boodle Hatfield LLP	United Kingdom
Alex Pettit	Associate Private Banker	SG Kleinwort Hambros Bank Ltd	United Kingdom
Alexander Radford	Senior Sale Analyst	Omba Advisory & Investments	United Kingdom
Alicea Castellanos	CEO & Founder	Global Taxes LLC	United States
Ally Ahmed	US/UK Financial Planner	London & Capital	United Kingdom
Anna Giles	Solicitor	Wedlake Bell LLP	United Kingdom
Anna Slater	Paraplanner	Nedbank Private Wealth	United Kingdom
Anna Wakeling	Senior Associate	Fladgate LLP	United Kingdom
Arthur Vickers	HNW Private Client's Account Handler	Miller Insurance	United Kingdom
Ashley Cloughton	Tax Senior	Everfair Tax	United Kingdom
Ashley Smith	Chartered Financial Planner	SPF Private Clients	United Kingdom
Ben Austin	Expatriate Tax Manager	Buzzacott	United Kingdom
Bradley Gabriel	Assistant Tax Manager	Edwin Coe LLP	United Kingdom
Brian Fernandes	Senior Associate	USTAXFS	United Kingdom
Bridget Bishop	Investment Management Assistant	Sarasin & Partners LLP	United Kingdom
Cameron Brock	Business Development Officer	Imperium Trust Company Limited	Guernsey
Chris Lloyd	Partner	Enness Global	United Kingdom
Christie O'Brien-Young	US Tax Manager	Sestini & Co Pension Trustees Ltd	United Kingdom
Claire Walsh	Associate	Harbottle & Lewis LLP	United Kingdom
Dan Savident	Manager, Trust & Corporate	Oak Group	Guernsey
Daniel Zeitoun	Associate Wealth Planner	LGT Wealth Management US	United Kingdom
Daniella Scozzafava	Associate	Fladgate LLP	United Kingdom
Donny Neziri		Nedbank Private Wealth	United Kingdom
Emelia Price	Associate Private Banker	SG Kleinwort Hambros Bank Ltd	United Kingdom
Emily Aristidou	Expatriate Tax Manager	Buzzacott	United Kingdom
Emily Curtis-Bennett	Solicitor	Lester Aldridge	United Kingdom
Emily Simpson	Associate	Charles Russell Speechlys LLP	United Kingdom
Emma Gibaut	Senior Administrator – Private Wealth Services	JTC	Jersey
Evie Troy	Manager	Intertrust Group	Jersey
Gary Donald	Wealth Manager	LGT Wealth Management US	United Kingdom
George Bharat	Tax Transactions Senior Manager	Wilson Wright	United Kingdom
Greg Oldfield	Financial Planner	London & Capital	United Kingdom
Harrison Jones	Associate	Evelyn Partners	United Kingdom
Harry Perkin	Trust Consultant	Buzzacott	United Kingdom
Hebe Hunter-Gordon	Portfolio Manager	Cazenove Capital	United Kingdom
Helen Maddison-White	Senior Associate	Thomson Snell & Passmore LLP	United Kingdom
Henrietta Coldman	Investment Manager	Sarasin & Partners	United Kingdom
Henry Wood	Associate	SPF Private Clients	United Kingdom
Iqra Ahmad	Tax Consultant	Buzzacott	United Kingdom
Jack Chandler	Investment Management Assistant	RBC Brewin Dolphin	United Kingdom
Jacob Lythe	Associate Investment Manager	RBC Brewin Dolphin	United Kingdom
Jay Patel	Tax Manager	Imperium Trust Company Limited	United Kingdom
Jelani Davis-Mendley	Investment Management - Assistant Administrator	RBC Brewin Dolphin	United Kingdom
Jessica Ryan	Associate - Family	Penningtons Manches Cooper LLP	United Kingdom
Jodie London	Business Development Executive	Guernsey Finance	Guernsey
Joe Wicks	Associate	Evelyn Partners	United Kingdom
Joshua Reeve	US Tax Manager	Moore DM	United Kingdom
Katherine Harding	Associate	Penningtons Manches Cooper LLP	United Kingdom
Katherine Reed	Associate	Boodle Hatfield LLP	United Kingdom
Katie Reynolds	Associate Director, Art Finance	The Fine Art Group	United Kingdom
Kelly Frevele	Associate Counsel	The Fine Art Group	United Kingdom
Kiana McClure	Senior Operations Analyst	Omba Advisory & Investments	United Kingdom
Kirsty Henton-Naidoo	Solicitor	Thomson Snell & Passmore LLP	United Kingdom

Name	Position	Company	Country
Krishma Bathia	Associate Solicitor	Birketts LLP	United Kingdom
Laura Henery	Associate	SPF Private Clients	United Kingdom
Leila Ghazzali	Associate	Trowers & Hamblins LLP	United Kingdom
Lily Prus	Relationship Manager	Locate Guernsey	Guernsey
Linda De Cicmic	Manager	Oak Goup	Guernsey
Lloyd Gardner	Wealth Planner	Cazenove Capital	United Kingdom
Luisa Dufrene	Private Client Associate	Vie International Financial Services	United Kingdom
Meg Le Scelleur	Senior Administrator	Intertrust Group	Jersey
Mia Robinson	Tax Consultant	Buzzacott	United Kingdom
Michael Potter	Associate Portfolio Manager	RBC Brewin Dolphin	United Kingdom
Natalie Williams	Senior Manager	CAF	United Kingdom
Natasha Hejabizadeha	Senior Wills, Trusts and Probate Associate	Debenhams Ottaway	United Kingdom
Natasha Southam	Solicitor	Seddons	United Kingdom
Neha Iqbal	Solicitor	Thomson Snell & Passmore LLP	United Kingdom
Nicholas Caddick	Associate Client Portfolio Manager	LGT Wealth Management UK	United Kingdom
Nick Thomson	Solicitor	Wedlake Bell LLP	United Kingdom
Nicul Varsani	Expatriate Tax Manager	Buzzacott	United Kingdom
Nirali Adhia	Solicitor	Debenhams Ottaway	United Kingdom
Oliver Gent	Associate Portfolio Manager	RBC Brewin Dolphin	United Kingdom
Olivia Highwood	Senior Lettings Manager	London Central Portfolio	United Kingdom
Paige Jelley	Tax Consultant	Buzzacott	United Kingdom
Pippa Cook	Associate	Boodle Hatfield LLP	United Kingdom
Robbie Scott	Senior Administrator	JTC	Jersey
Roz Mitchell	Critical Risks Deputy Director	Schillings International LLP	United Kingdom
Sam Priddy	Associate Client Portfolio Manager	LGT Wealth Management UK	United Kingdom
Sara-Michelle Colvin	Associate Solicitor	Birketts LLP	United Kingdom
Sarah Alawi	Senior Associate	Schillings International LLP	United Kingdom
Sarah Crane	Legal Executive Senior Associate	Thomson Snell & Passmore LLP	United Kingdom
Stanley Asumanu	Assistant Manager	Everfair Tax	United Kingdom
Stefan Le Marquand	Manager	Highvern Group Services Limited	United Kingdom
Stephanie Bonnick	US Tax Consultant	Moore DM	United Kingdom
Tanwen Evans-Balch	Associate	Charles Russell Speechlys LLP	United Kingdom
Tarron Giles	Associate	Lester Aldridge	United Kingdom
Teagan Marshall	Associate	Harbottle & Lewis LLP	United Kingdom
Todd Wootton	Private Client Tax Manager	Menzies LLP	United Kingdom
Tony Stoev	Senior Tax Associate	Sestini & Co Pension Trustees Ltd	United Kingdom
William Gwillim-Jones	Associate Client Portfolio Manager	LGT Wealth Management UK	United Kingdom
Zain Zaidi	Partner	Enness Global	United Kingdom
Zoe Fergus	Manager	Praxis	United Kingdom

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