

GUEST LIST

Networking Dinner, Manchester

The Edwardian

Free Trade Hall, Peter Street, Manchester, M2 5GP



Wednesday, 11 October 2023

Name	Position	Company	Country
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Host:

David Bell Founder PCD Club United Kingdom

Guest List: Adam Bickell Wealth Planner Cazenove Capital United Kingdom **Adam Haines** Employment Law & Business Immigration Partner Aaron and Partners **United Kingdom** Adam West Partner Knights PLC United Kingdom Adrian Anderson Director Anderson Harris Limited United Kingdom Alex Goldstein **Managing Director** Alex Goldstein Property Consultants Ltd United Kingdom Alex Neilson Investment Manager United Kingdom Rathbone Investment Management International Alex Pannell United Kingdom Director Ali Stennett **Managing Director** Isle of Man Conexus Limited Alice Johnson Senior Tax Manager **BDO LLP** United Kingdom United Kingdom Alun Oliver Managing Director E3 Consulting Merrick Solicitors United Kingdom Amanda Merrick Principal Amie Manchester Tax Manager **ETC Tax** United Kingdom Principal Associate Mills & Reeve LLP United Kingdom Andrea Newman **Managing Partner** Forbes Dawson United Kingdom **Andrew Marr Andrew Playle** Partner, Head of Private Wealth Mills & Reeve LLP United Kingdom Andrew Robinson Director STS Ltd United Kingdom **Andrew Simpson Head of Business Development** Nedbank Private Wealth United Kingdom Relationship Manager C. Hoare & Co. United Kingdom Andrew Leach Angela Seabrook Assistant Manager Ocorian Isle of Man Angela Wood Managing Director **ETC Tax** United Kingdom Anita Griffiths **Director Of Client Services APEX** Isle of Man Arabella Henman **Business Development Director** Vermeer Partners United Kingdom **Becky Bedford** Shepherd Private Clients Limited United Kingdom Tax Director Suntera Group Limited Ben Lees Trust Manager Isle of Man Ben Roberts Client Partner Atorius United Kingdom Caroline Burke Associate Director Largemortgageloans.com United Kingdom **Equiom Group Limited** Isle of Man Carolyn Gelling **Director - Client Services** Catherine Grifiths **APEX** Managing Director Isle of Man LGT Wealth Management UK Charlie Thompson Senior Client Portfolio Manager United Kingdom Chris Burrows Partner, Head of Private Client Glaisyers ETL United Kingdom Chris Lane **Head of Business Development** Mackrell. Solicitors. United Kingdom **Chris Mourant** Associate Director, Client Solutions Fairway Group Jersey Chris Noel Partner Mills & Reeve LLP United Kingdom Old Square Tax Chambers United Kingdom Cliff Holland Senior Clerk Colin Bird Partner Stonehage Fleming Group Isle of Man **Daniel Brint** Assistant Portfolio Manager Cazenove Capital United Kingdom **Daniel Sheehan** Director, Dispute Resolution Fieldfisher United Kingdom Relationship Manager **Articus Finance** United Kingdom Danny Doran **Investment Consultant** Asset Risk Consultants Limited Darren White Guernsey United Kingdom **David Evans** Senior Banker Pictet & Cie David Harper Senior Consultant Veritas Advisory Limited United Kingdom David Rothburn **Executive Director** Quilter Cheviot Investment Management United Kingdom **David Watling** Abacus Trust Group Isle of Man Trust Manager

Meridian Private Client LLP United Kingdom Eamonn Daly Partner United Kingdom Eimear Maguire Director Maguire Family Law Eleanor Moore **Director of Private Clients Broadway Insurance** United Kingdom **Eleanor Wotherspoon Business Development Manager Evelyn Partners** United Kingdom Ella Davies Founder Ella Rose Financial United Kingdom Ella Pinnock Isle of Man Director Ocorian Ellie Milner Partner Mills & Reeve LLP United Kingdom Elspeth Kinder **JMW Solicitors LLP Partner** United Kingdom

Emily Stead Senior Trust Administrator Affinity Private Wealth Jersey

Faisal Rashid Managing Director Westminster Finance Limited United Kingdom Fiona Noon Head of Fiduciary (IOM) **Equiom Group Limited** Isle of Man

Name	Position	Company	Country
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Frank Bennett	Associate Director		Isle of Man
Gavinlee Ellison	Managing Director	•	United Kingdom
Gemma Howe	Client Director		United Kingdom
Imelda O'Keefe	Chief Operating Officer		United Kingdom
Irina Phillips	Managing Director		Monaco
Isabelle Clough	Head of Business Development		United Kingdom
Jack Gradus	Yachting Advisor	Ocean Independence AG	Switzerland
Jacob Cork	Principal Associate		United Kingdom
Jacqui Davidson-Slack	Director		United Kingdom
James Bailey	Managing Director		United Kingdom
Janine Cubbon	Director	•	Isle of Man
Jenna Huartson	Financial Planner		United Kingdom
Jennie Ekedahl	Managing Director		Jersey
Jessica Bradley	5 5		United Kingdom
Jessica Cooper	Client Services Director		United Kingdom
Jo Stoddart	Director	_	Guernsey
Jodie Gray	Director, Private Client	•	Jersey
John Bateson	Consultant		Isle of Man
John Howarth	Head of Strategic Partnerships		Latvia
John McCaffery	Tax Partner		United Kingdom
Jon Croxford	Managing Partner		United Kingdom
Jon Perree	Senior Trust Manager		United Kingdom
Julia Poulter	Partner Managina Disastas		United Kingdom
Justin Thomas	Managing Director		Jersey
Karen Chadwick	Partner Drivete Client Tay Director		United Kingdom
Kate Aitchison	Private Client Tax Director		United Kingdom
Kate Horton Kate Thurman	Audit & Accounts Senior Manager	•	United Kingdom
	Wealth Planning Partner		United Kingdom
Katie Lowe	Partner – Family Law Executive Director		United Kingdom
Khayyam Jumani Krista Powell	Partner	· -	United Kingdom United Kingdom
Laura Clapton	Director		United Kingdom
Laura Harper	Partner	_	United Kingdom
Leah Duffield	Partner		United Kingdom
Lewis Treacy	Director	•	United Kingdom
Lily Prus	Relationship Manager		Guernsey
Lois Wiseman	Senior Manager (Tax)		United Kingdom
Louise Carman	Trust Accounts & Compliance Manager	Rathbone Investment Management International	_
Lucy Sauvage	Partner		United Kingdom
Madelaine Hailey	Senior Associate		United Kingdom
Mark Brazier	Financial Adviser	Constantia Wealth & Finance (St. James's Place)	_
Mark Woodford			Jersey
Martin Ibanez	Private Banker	-	Isle of Man
Matt Stambach	Associate Director		United Kingdom
Matthew Bickerton	Tax Manager		United Kingdom
Michael Crowe	CEO		Isle of Man
Michelle Merola	Business Development Director	Ocorian	United Kingdom
Michelle Wilson	Director		United Kingdom
Mike Travers	Director	_	Isle of Man
Miles Sinclair	Director	DWF	United Kingdom
Neil Higson	Director		United Kingdom
Nikki Foster Le-Grys	Regional Director	Acclime	United Kingdom
Nina Johnston	Managing Director	Equiom Group Limited	Isle of Man
Paul Blake	Head of Banking and Fiduciaries	Finance Isle of Man	Isle of Man
Paul Bricknell	Partner, Head of Tax & Estate Planning	Kuits Solicitors	United Kingdom
Paul Clifford	Senior Private Banker	Arbuthnot Latham & Co Ltd	United Kingdom
Paul Dawson	Consultant		United Kingdom
Paul Dixey	Portfolio Manager	Vermeer Partners	United Kingdom
Paul Spann	Senior Investment Director	Close Brothers Asset Management	United Kingdom
Peter Edwards	Director	Voyonic	United Kingdom
Peter Sayers	•		United Kingdom
Phil Rainford	Private Client Manager	Arete Capital Partners LLP	United Kingdom

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Philip Penrose Head of Office Brooks Macdonald International Isle of Man Ray Leary Chief Executive Officer Fresh Global Alliance United Kingdom Rebecca Bedford Tax Director Shepherd Private Clients Limited United Kingdom Senior Banker - Head of UK team Renaud Billard Société Générale Private Banking SA Switzerland Shard Capital Partners LLP Richard Bacon Head of Sales and Business Development United Kingdom Richard Green Director **KPMG** United Kingdom Richard MacNee Director ILS World Isle of Man United Kingdom Robert Levy Partner **Kuits Solicitors** Jersey Finance Robert Moore Director, UK United Kingdom **Robin Bates Business Development Manager** Capital International Group United Kingdom United Kingdom **Robin Hastings** Corporate Partner Bermans Roger Althaus Director, Market Head UK Schroder & Co Bank AG Switzerland Ruben Sinha Partner - Family Law JMW Solicitors LLP United Kingdom United Kingdom Ryan Conlon Tax Director **Trident Tax** Saami Hadipour **Account Executive** Landytech United Kingdom Sam Hall Partner Hall Brown United Kingdom Scott McPherson Manager Oak Group Guernsey **Investment Director** Quilter Cheviot Investment Management United Kingdom Sean Feeney United Kingdom Sean Williams Partner & Head of Private Client Gately Legal Selu Mdlalose Client Services Director Stonehage Fleming Group Isle of Man Simeon Livesey Portfolio Director Cazenove Capital United Kingdom Executive Director, Head of Office Quilter Cheviot Investment Management United Kingdom Simon Funge Simon Pickering Head of Insurance and Pensions Finance Isle of Man Isle of Man Simon Prescott Head of Wealth Planning Nedbank Private Wealth United Kingdom Stacey Gallery Manager, Funds Fairway Group United Kingdom Stacey Meakin Advocate Humphrey & Helfrich Advocates Limited Isle of Man Stefano Bombardini Clients Manager Asset V Malta Stephen Coleman Senior Client Partner Artorius Wealth United Kingdom Stephen Rothwell **Business Partner** Sarasin & Partners LLP United Kingdom Steve Scott Head of Private Clients LGT Wealth Management UK United Kingdom United Kingdom Stuart Isaacs Marketing Director Ocean Independence Sovereign (UK) Limited United Kingdom Stuart Stobie Director United Kingdom Sue Wakefield **Trust Director** Zedra United Kingdom Tanya O'Carroll Managing Director Oak Group United Kingdom **Thomas Muir** CEO APG Capital Thomas Pearson Partner and Joint Head of Department JMW Solicitors LLP United Kingdom Tina Ryan **Executive Director** Bank | Safra Sarasin Switzerland **Todd Cowan Executive Director** London & Capital United Kingdom Tom Lees **Butterfield Bank Limited** Guernsey Tom Rimmer Senior Associate Anderson Harris Limited United Kingdom

Hawksford

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