

GUEST LIST

Networking Dinner, Cape Town

Belmond Mount Nelson

76 Orange St, Gardens, Cape Town, 8001

VIEW MAP

Tuesday, 6 December 2022

Name	Position	Company	Country
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Host:

David Bell Founder PCD Club United Kingdom

Guest List:

Kirsty Scully

Kirsty Wilson

Lize Goosen

Lynette Marais

Luthando Mzilikazi

Business Development

Sales Manager

Wealth Manager

Tax Consultant, Fiduciary Specialist

Albert Coetzee Head of the Global Investment Platform Ninety One South Africa Alex Burger Principal Lyra consulting South Africa Allan Wood Global Head of Business Development Jersey Finance Jersey Andea du Toit Tax Consultant Anderson South Africa Andre Roux Non-Executive Director **OMBA Advisory & Investments** United Kingdom Andrea Benkenstein PwC South Africa Associate Director Sentinel International Annalise Heydenrych Cross Border Tax Consultant South Africa Anthony Palmer Head of Investment Strategy Carrick Financial Services South Africa Barry Matthew Fairbairn Consult Financial Planning **Managing Director** South Africa Bernard Sacks Founder Sacks Advisory South Africa **Bobby Wessels** Manager: Private Clients AIM South Africa Catherine De Maid Director **Burges Salmon** United Kingdom **Chadwick Phillips** Senior Business Development Manager Standard Bank **lersey** Charles Davout Wolhuter Davoút Wolhuter & Associates South Africa Senior Partner Regional FX Business Development Consultant Currency Partners Courtney Le Vieux South Africa Craig Abbott Co Head Institutional DFM RisCura South Africa Craig Lawrence Strategic Relationship Manager Old Mutual Wealth South Africa Craig Swart Partner Dickinson Gleeson Jersey Dale Irvine **Executive Director** Sentinel Trust South Africa **David Pierson** Director Omba Advisory & Investments United Kingdom Dean Douglas Director IQ-EQ Jersey Deon Beachen **Executive - Private Clients ENSafrica** South Africa Derrick Dondashe Commercial Issuing & Payments Nedbank South Africa **Business Development Consultant** Jersey Finance South Africa Dr Rufaro Mucheka Elliot Refson Head of Funds **Jersey Finance lersey** Midvale Erasmus van Niekerk Principal South Africa Director Andersen South Africa **Ernest Marais** Evan Schutte Senior Manager **Nolands Tax** South Africa Gary Locketz **Business** owner Sagaz Consulting South Africa **Graeme Saggers** Tax Director **Nolands Tax** South Africa Graeme Tarr Head of Advisory Omba Advisory & Investments United Kingdom Hanna Marais Director Legato Trust and Fiduciary Services South Africa Helen Jones Group business Development Manager Capital International Group Isle of Man Cross Border Tax & Exchange Control Advisor Taxforum Hugo Van Zyl South Africa Ilana van Huyssteen-Meyer Global Head of Private Clients Migronis Portugal Isabella Burke VP - Relationship Manager Moody's Investors Service South Africa Head of Business Solutions (Africa) Jaco van Jaarsveld Trustgore Mauritius Head, Family Office Standard Bank South Africa Jacques Els Venture Technology Partners Jacques Moolman **Operations Manager** South Africa Jacques Van Der Heyden Head: Strategic Operations Old Mutual International Old Mutual Wealth South Africa Jacqui Holliday Marketing Manager Capital International Group South Africa Jan Hendrik Opperman Attorney Taxforum South Africa Jasmine Hamilton Global Events Manager Jersey Finance Jersey Jessica Shelver Digitalis United Kingdom Director Silver Oak Capital United Kingdom Jimmy Baillie Managing Director Jodrey Rossouw Certified Financial Planner - onshore and offshore investments

Core Wealth Advisory South Africa Iohan Odendaal **Managing Director** Corpag Services South Africa Johan Van Zyl Partner & Chairman - South Africa Stonehage Fleming South Africa Keith Turberville Independent Consultant South Africa Senior Financial Planner

Core Wealth Advisory

Hatstone

Ninety One

Standard Bank

Omba Advisory & Investments

South Africa

South Africa

South Africa

South Africa

South Africa

Name	Position	Company	Country

Mandy Collis **Business Development** Venture Technology Partners South Africa Marc Lindley **Product Specialist** Ninety One South Africa Mark Clubb **Executive Chairman TEAM Asset Management** lersev United Kingdom Mark Perchtold Omba Advisory & Investments Director Mathys Briers-Louw Attorney Taxforum South Africa Maureen Roux **OMBA Advisory & Investments** United Kingdom Michael Giraud Head of Fiduciary Services, Jersey Standard Bank **lersey** Head of Business Development Michael Maxwell **EQTY Capital Portugal** Michelle Tickner Consultant Sentinel South Africa Natalie Williams-Ashman **Managing Director** Immigration South Africa South Africa **Business Development Manager** Standard Bank Nitrisha Doorasamy South Africa **Patrick Chalmers** Senior Wealth Manager Standard Bank United Kingdom Peter Kent Co-Head of SA & Africa Fixed Income Ninety One South Africa Commercial Director Paragon Impact Philip Faure South Africa Pindie Nyandoro South Africa Rehma Imrith Chief Commercial Officer IQ-EQ Mauritius **Richard Charrington** Director Hawksford United Kingdom Rudolph Livingstone-Louw Sagaz Consulting Financial Manager (Operations) South Africa **Business Development Manager** Sanmari Crous Standard Bank Jersey Savanna Dawson Cross Border Tax Consultant Sentinel International South Africa Carrick- Athena South Africa Seanagh Fannin **Managing Director** Director - Corporate & Institutional Banking Shakil Daby **BCP Bank** Mauritius Shayne Krige Director and Co-Head of Investment Funds & Private Equity Practice Werksmans Attorneys South Africa Simon Page Global Head of Fund Services Hawksford United Kingdom Simon Turner Sentinel International Chief Executive Officer South Africa Sollie Goosen **Advisory Partner** Citadel South Africa Stephen Brierley Head of Fund Distribution Omba Advisory & Investments United Kingdom Stuart Noland Chief Executive Officer Nolands Capital South Africa Tania Pringle Director, Relationship Manager Bank Julius Baer South Africa Head of Investor Relations and Impact Tanya Goncalves Metier Investment & Advisory Services South Africa Teboho Makhabane ESG and Impact Implementation Specialist Sanlam Investments South africa **Onboarding Specialist** Thamie Monaheng Prescient Asset Management South Africa Director - Family Office Thiam Marais Stonehage Fleming South Africa Assistant Portfolio Manager Tia van Zyl Lornham South Africa Tonderai Leonel Njowera Analyst Mosi Partners South Africa Vivienne McDonald Director Wealth Planners (Pty) Ltd South Africa Yvar de Zwaan Director Netherlands IQ-EQ Zanele Jafta Provincial General Manager Nedbank South Africa

Head, Fiduciary Advisory Services, Wealth and Investment Standard Bank

Imperial

South Africa

South Africa

Zanele Mroxiso-Thomas

Zola Cossie

HR Director

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