



GUEST LIST

Networking Reception and Dinner

Ritz Carlton Pudong

8 Century Ave, LujiaZui, Pudong Xinqu, China, 200000

[VIEW MAP](#)

Thursday, 25 April 2019

Name	Position	Company
Host:		
David Bell	CEO	PCD Club
Guest List:		
Ada Zeng	Managing Partner	V&T Shanghai Office
Alex Lin	Senior Consultant	TC Group
Alexis Xie	Artist Agent	-
Allan Wilkinson	Director	Buzzacott
An Kelles	Business Development Director - China	Jersey Finance
Andrew Chen	Partner	EY
Andy Wang	Vice General Manager	SINO MS Wealth Management
Ann Li	Partner	Wintell & Co
Bill Li	Deputy Director	Beijing Wealth Management Industry Association
Bill Longstreet	Partner	Caterer Goodman Partners
Bingguang Yu	Partner	Allbright Law Offices
Blake Noah	Managing Director	Fine Art Asset Advisor
Bryan Wang	Investment Director	XMA Capital
Cally Ching	Managing Director	Asiaciti Trust Asia Limited
Camille Xu	Partner	Yingke Law Firm
Carrie Tang	Partner	Ernst & Young (China) Advisory Limited
Catherine Wang	Partner	Beijing S&P (Shanghai) Law Firm
Charlie Sparrow	Regional Head of Fiduciary - Hong Kong	Maples Group
Charley Zhou	General Manager	KBC China
Christina Song	Client Relations	Zhongrong Asset Management
Christoph Gassner	Managing Partner	Audina Treuhand AG
Cindy Cheng	Managing Director	ILS Shanghai
Craig Paynter	Senior Associate Solicitor	Bedell Cristin (Singapore) LLP
Daniel Mijic	Wealth Planner	-
David Liu	Partner	Fujae Partners
David Reed	Director	Oscar Winson
Denis Petkovic	Founder & CEO	Bronze Horse Partners
Dharshi Wijetunga	Partner	Anaford Attorneys
Diana Li	VP, Asia Pacific	Auchel World
Gerard van Swieten	Partner	IJK Capital Partners
Guohua Zhang	Co-Managing Partner	Zhang Yu & Partners - Osborne Clarke China
Harry Yu	COO	SBI E2 Capital
Henry Wan	Director	Lombard International
Howard Whiteson	Senior Wealth Manager	deVere Group
Ian Mote	Country Manager China	Planet of Finance
Irene Lee	Business Development Director	Hawksford
James Heathcote	Associate Director	Lancaster Knox LLP
Jasmine Ling	Associate Director	Equiom Group (Europe) Limited
Jerome Briggs	CEO	Asiaciti Trust Group
Jessica Zhu	Partner	Kylin Investment
Jon Robertson	Head of Sales	Olivar & Greb Capital Management
Jordan Donald	Consultant	Infinity

Name	Position	Company
Karen Li	Director	UBS Private Bank Shanghai Branch
Lee Lian	Lawyer/Partner	Yingke Law Firm
Lee Mengyuan	Partner	Jingshi Law Firm
Lee Sun	Senior Associate	PwC China
Leo Wang	CEO	XMA Capital
Leo Zhang	Partner	XMA Capital
Lily Liu	Senior Consultant	TC Group
Liu Xiao Lan	CEO	HYHC Investment
Lyon Dong	Partner	V&T Law Firm
Marcus Hinkley	Head of Private Client Services - Asia	Hawksford
Marcus Wharton	-	Oscar Winson
Maria McDermott	Director of Corporate Affairs and Head of Compliance	Know Your Customer Limited
Mark Lea	Partner	Lea & White
Michael Shu	Partner	Zhonglun Law Firm
Michael Shue	Executive Director	PraxisIFM Trust Limited
Mila Sun	Senior Manager	TC Group
Monique He	VP	Daqi Capital
Mr Li Yang	General Manager	ChinaToday Investment
Mr Xie Da Wei	-	Guest of XMA/KHT
Mrs Wang Xia	-	Guest of XMA/KHT
Ms Song Na Na	Risk Management Director	ChinaToday Investment
Nicholas Wei	Managing Partner	IBK Family Office
Nick Moss	Client Service Director	Equiom Group (Europe) Limited
Novia Lu	Business Development Manager	PraxisIFM Trust Limited
Oliver Zhang	Senior Partner	Jincheng Tongda & Neal
Owen Caterer	Partner	Caterer Goodman Partners
Patrick McCarrick	Director of Risk and Compliance	Knox House Trust Limited
Richard MacNee	Group Business Development Director	ILS World
Richard Sayers	Managing Director	Equiom Group (Europe) Limited
Richard Tan	Relationship Manager	DBS Private Bank
Robert Olivar	CEO	Olivar & Greb Capital Management
Roddy Balfour	Director – Business Development	Equiom (Guernsey) Limited
Rose Chan	Director, Business Development	SMP Partners Ltd
Sara Jin	Lawyer/Partner	Yingke Law Firm
Sherry Lin	Vice President, Business Development	Maples Group
Shoney Yuan	Co-Founder, Secretary General	Sino-American Family Office Foundation
Sofia Shen	Senior Vice President, Trusts	Maples Group
Teresa Chow	Marketing Manager	Lea & White
Vanessa Gu	Financial Planner	AIA Insurance Company
Wang Huaitao	Managing Partner	Thinkoo Law Firm
Wang Xiaohua	Vice President, Investment Banking	Bank of Shanghai
Wenqing Xia	Founder and CEO	Xinzhou Wealth Management Co. Ltd
Winnie Ran	Director of Training	Manulife Family Office
Wisdom Hon	Senior Associate	Ogier
Yang Rongqiang	Senior Partner	Yingke Law Firm
Yi Yang	Vice President	XMA Capital

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